



We seek to build a prosperous capital future

Yaqeen Capital was initially established as a closed joint stock company under the name "Falcom Financial Services Company" in 2006 to be one of the leading companies in providing financial and advisory services in the Kingdom of Saudi Arabia.

Yaqeen يقين

Activity

The Company's current actual activity is to practice asset management, investment management, fund operation, and providing investment banking, brokerage, and custody services in accordance with the Companies Law and executive regulations issued by the Saudi Capital Market Authority, with a focus on providing investment solutions that are compatible with Islamic Sharia. The Company also seeks to expand brokerage business in international stocks and foreign currencies as part of its business development plan.

01 Management of the Investment Banking Group

- Initial public offering (in the main and parallel market).
- Direct listing in the parallel market (Nomu).
- Capital increases by offering priority rights shares.
- Capital reductions.
- Merger and acquisition.
- Private offerings.
- Financing arrangement services that comply with Sharia standards and controls.
- Crowdfunding services (through Yaqeen crowdfunding platform).
- In addition to a list of supporting financial consultations.

02 Asset Management

Through which the Company establishes and manages investment funds and portfolio management The Company currently manages a number of investment funds, including:

Yaqeen Saudi Equity ETF

Yaqeen Petrochemicals ETF

Yaqeen Saudi Equity Fund

Yaqeen Murabaha Financing Fund in SAR

Yaqeen IPO Fund

Yaqeen Gold Fund

Yaqeen Murabaha Financing Fund

Yaqeen Arar Hills Fund

Yaqeen Income Generating Fund

03 Brokerage Service Management

Through which, the Company provides a number of services including the provision of trading service in the Saudi capital market through the Yaqeen platform known as "Tadawuli", which allows the client to invest and trade in the shares of companies listed in the Saudi capital market (whether main or parallel), in addition to the margin trading service.

Vision



We employ our expertise to move forward towards a future with a new vision. We also seek to lead the future of investment banking in the Kingdom by integrating expertise with innovation and renovation.

Mission



We aspire to be the trusted and preferred financial advisor by providing comprehensive investment solutions that consistently enable our clients accomplish their financial goals.

Chairman's Message

Yaqeen Capital (Yaqeen Capital) was founded on a solid foundation of integrity, innovation, in-depth knowledge of financial markets and banking expertise. The Company has grown driven by its ambitious vision to be a pivotal player in the financial services sector. Our commitment to providing customized and unique investment solutions has been the cornerstone of our success, which has enabled us to Meet the diverse needs of our clients and contribute to the dynamism of capital markets.

Our decision to go public is driven by a strategic vision to expand the scope of our business, diversify our service supplies, and take advantage

of new opportunities within the thriving economic landscape in the Kingdom. This public offering not only represents an opportunity for growth, but also opens the door to investors who wish to join us in shaping the future of finance with its revenues that accelerates our strategic initiatives, supports our technological infrastructure, and expands our presence in the market to provide greater value to our customers and partners.

Abdul Mohsen Muhammad Abdulrahman Al-Saleh

Strategy

The Company's strategy is based on many initiatives and focuses on developing the current business by searching for new investment opportunities, attracting new clients to invest and providing them with the highest levels of service through the services provided by the Company.

Dealing activity:

The Company plans to expand the business by adding brokerage in international stocks and foreign currencies.

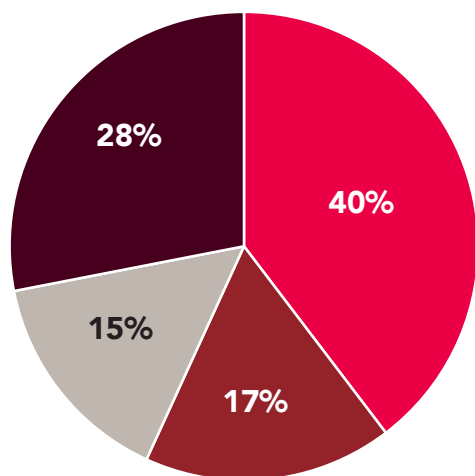
Arrangement and Advisory Services Activity:

The Company plans to contribute to the further development of mergers, acquisitions, prime and parallel market IPOs, corporate financing arrangement and related advisory services.

Asset Management Activity:

The company will seek to increase the volume of managed assets by achieving superior returns according to risk and the Company seeks to offer new investment products such as the Yaqeen Gold Fund established by the Company which is the first of its kind in the Kingdom of Saudi Arabia, In addition to the Yaqeen S&P ESG MENA ETF, which was recently established.

Revenues According to Business Sectors 2023



- Investments and other revenues
- Commission on brokerage services
- Management fees and subscription charges in investment funds (asset management)
- Consulting services revenue (investment banking)

Yaqeen in Figures

For the year ended December 31, 2023.

Total Assets

SAR 320 million

Net Profit Margin for the Year

49.13%

Total equity

SAR 259 million

Return on Total Assets

11.94%

Operating profit margin

8.24%

Returning to total shareholder rights

14.77%

Summary of Financial Information

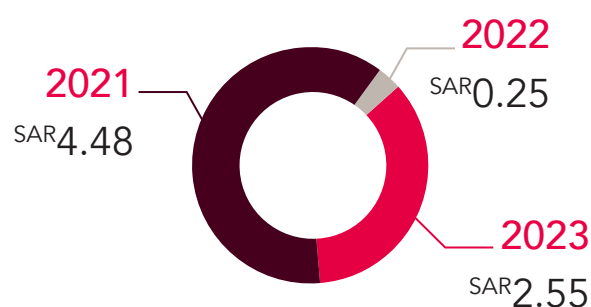
(Thousands of Saudi Riyals)	The financial year ended 31 December 2021	The financial year ended 31 December 2022	The financial year ended 31 December 2023
Total income	135,424	99,032	109,622
Net profit	67,215	3,818	38,225
Total current assets	330,932	250,463	276,596
Total non-current assets	70,560	68,914	43,467
Total assets	401,492	319,377	320,063
Total current liabilities	167,828	81,623	36,215
Total non-current liabilities	13,798	15,462	25,046
Total liabilities	181,626	97,085	61,261
Total equity	219,866	222,292	258,802
Total liabilities and equity	401,492	319,377	320,063

Source: Financial statements

Key Performance Indicators

	The financial year ended 31 December 2021	The financial year ended 31 December 2022	The financial year ended 31 December 2023
Growth rate in total income	39.26%	(26.87%)	10.71%
The growth rate in the net profit of the year	90.73%	(94.32%)	901.42%
Net profit margin for the year/period	50.75%	4.00%	49.13%
Total assets / liabilities	2.21	3.29	5.22
Total income / total assets	32.99%	29.92%	24.31%
Return on total assets	16.74%	1.20%	11.94%
Returning to total shareholder rights	30.57%	1.72%	14.77%

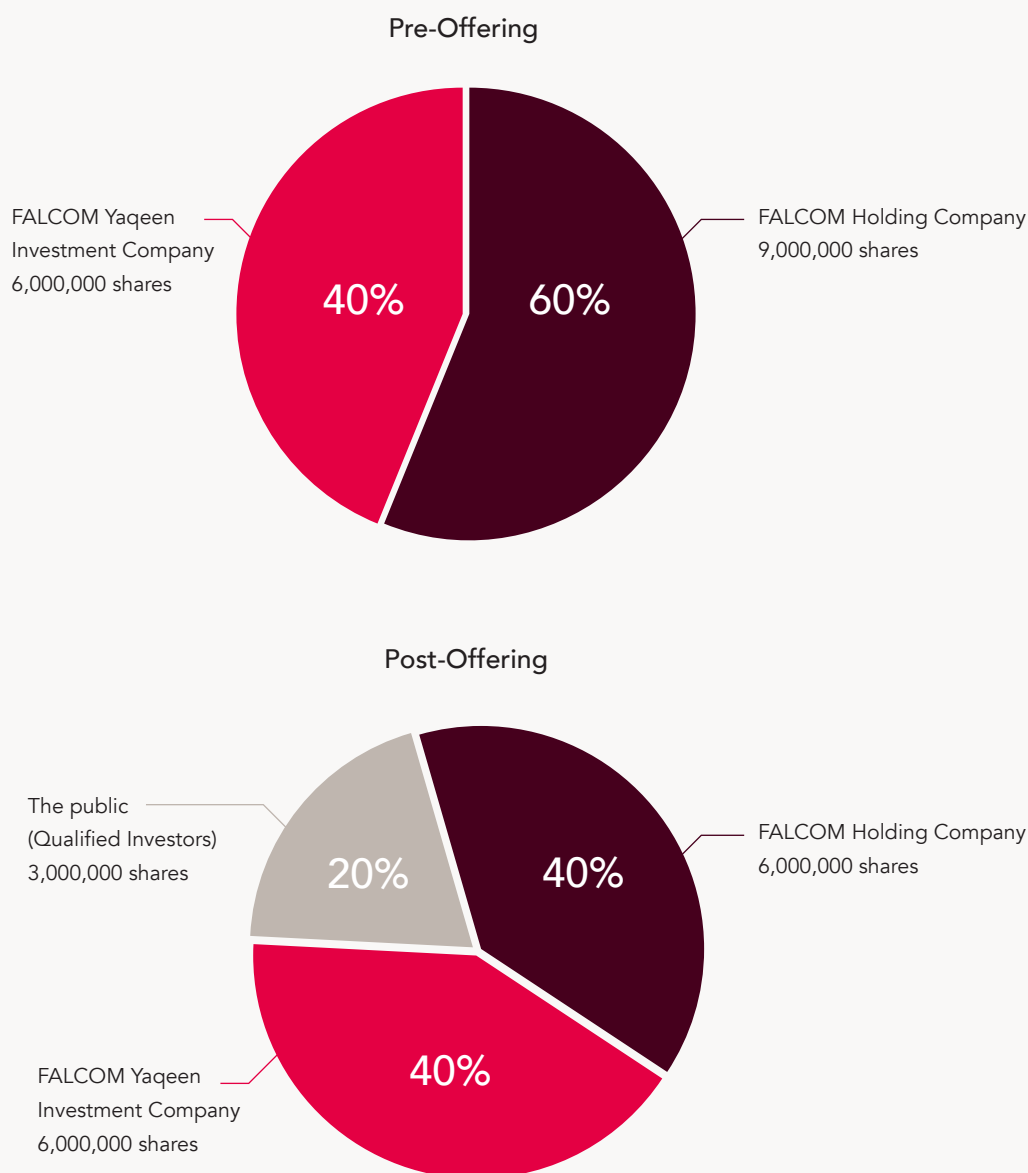
Earnings per share (SAR)



Subscription Information

With a capital of 150 million Saudi riyals, divided into 15 million ordinary shares which represent 20% of its capital, the company will offer 3 million shares for the initial public offering in the parallel market (Nomu).

Change of the Company Ownership Structure Per- and Post-Offering



Subscription applications may be submitted to the Lead Manager "Alinma Investment" and the Receiving Agents through the websites and platforms of the Lead Manager and the Recipient Entities that provide this service to subscribers, or through any other means provided by the Lead Manager and the Receiving Agents that enable the Qualified Investors to subscribe for the company's shares, provided that the subscription application is submitted no later than 04:00 pm from the closing date.

Subscription Information

Expected Schedule for Offering	Date
Offering Period	Subscription starts on Sunday 26/10/1445H (corresponding to 05/05/2024G) and continues for a period of (9) days, until the end of Thursday 15/11/1445H (corresponding to 23/05/2024G).
Deadline for submission of Subscription Application Forms	On Thursday 15/11/1445H (corresponding to 23/05/2024G).
Deadline for payment of subscription amounts according to the Subscription Application Form	On Thursday 15/11/1445H (corresponding to 23/05/2024G).
Announcement of the final allotment of Offer Shares and notifying investors	On Tuesday 20/11/1445H (corresponding to 28/05/2024G).
Refund of excess subscription amounts (if any)	On Monday 26/11/1445H (corresponding to 03/06/2024G).

Financial Adviser and Lead Manager

Alinma Investment Company
Riyadh, King Fahd Road-(Al-Anoud Tower 2)
P.O Box. 55560 Riyadh 11544
Kingdom of Saudi Arabia
Tel: +966 11 218 5999
Fax: +966 11 218 5970
Website: www.alinmainvestment.com
E-mail: info@alinmainvestment.com

الإيماء للاستثمار
alinma investment

Receiving Agents

الراجحي المالية
alrajhi capital

كابيتال
SNB

الرياض المالية
Riyad Capital

البلاد المالية
Albilad Capital

anb capital

السعودي الفرنسي كابيتال
Saudi Fransi Capital

الجزيرة كابيتال
ALIAZRA CAPITAL

يقين
Yaqeen

الاستثمار كابيتال
Alistithmar Capital

درايڤ
derayah

Contact Information

Yaqeen Capital Company (Yaqeen Capital)
Riyadh - Al -Worood District - Al-Olaya Street
P.O. Box 884 Riyadh 11421
Kingdom of Saudi Arabia
Tel: +966 800 429 8888
Fax: +966 11 205 4827
E-mail: AddingValue@yaqeen.sa
Website: www.yaqeen.sa

يقين
Yaqeen

www.yaqeen.sa