

1. What is the main objective of listing Yaqeen Capital shares in the parallel stock market (Nomu)?

By listing its shares on the parallel stock market, Yaqeen Capital aims to increase its market value in the long term by increasing awareness and transparency, expanding the investor base, and improving the Company's reputation and position in the market as an attractive investment entity.

2. What is the capital of the Company, the number of shares offered for subscription and their percentage of the capital?

The capital of Yaqeen Capital Company «Yaqeen Capital» is one hundred and fifty million (150,000,000) Saudi riyals, divided into fifteen million (15,000,000) ordinary shares, the value of each share is ten (10) Saudi riyals.

The Company will offer three million (3,000,000) ordinary shares, representing twenty percent (20%) of the Company's ,for IPO in the parallel market.

3. How will Yaqeen Capital use the proceeds of the subscription?

The Company will not receive any amounts from the proceeds of the offering, as the proceeds will return to the selling shareholder after deducting the expenses related to the offering.

4. What is Yaqeen Capital's strategy for growth and expansion?

The Company focuses on diversifying its revenues, developing its services, and investing in technology to improve efficiency and deliver innovative solutions to its customers, along with expanding into new markets.

5. What is the impact of the previous capital reduction on the Company's current and potential investors?

The capital reduction process was a strategic step aimed at restructuring the Company and improving its financial efficiency, paving the way for future growth plans.

6. What is the approved dividend policy of Yaqeen Capital?

(10%) of the net profits shall be deducted to form the statutory reserve of the company. The Ordinary General Assembly may decide to discontinue this deduction when the said reserve reaches ((30%) of the paid-up capital. The Ordinary General Assembly may, based on the proposal of the Board of Directors, set aside a percentage not exceeding (10%) of the net profits to form statutory reserve to be allocated for specific purposes specified by the General Assembly.

The Ordinary General Assembly may decide to form other reserves, to the extent that achieves the interest of the Company or ensures the distribution of fixed profits as much as possible to the shareholders. The aforementioned assembly may also deduct from the net profits amounts to establish social institutions for the Company's employees or to assist what is existing from these institutions. From the remainder, a percentage of no less than (5%) of the Company's paid-up capital shall be distributed to the shareholders in the form of semi-annual and quarterly distributions.

7. How does Yaqeen Capital manage the risks associated with its operations?

The company follows the risk management plans and strategies and works with the Executive Management to develop a comprehensive risk management policy in line with the nature and objectives of the company and its strategy.

8. How does Yaqeen Capital plan to meet the competitive challenges in the capital market?

The Company plans to meet competitive challenges through its focus on innovation, quality, and delivering outstanding financial solutions that effectively meet customer needs, as well as relying on an experienced team, a proven track record in investment banking and a strong brand that supports its competitive position.

9. How does Yaqeen Capital evaluate and select investment opportunities?

The Company uses accurate analysis and valuation criteria, based on deep research and a detailed understanding of the market and opportunities to make informed investment decisions.

10. What is the future of the financial services sector in the Kingdom from the point of view of Yaqeen Capital?

The Company believes that the financial services sector in the Kingdom is undergoing a period of transformation and dynamic growth, supported by economic reform initiatives and digital transformation. The Company considers itself an active part in this development and seeks to exploit the new opportunities that arise in this sector.

11. What is the expected impact of the IPO on the ownership structure of the Company?

The IPO will expand the Company's investor base and increase the liquidity of the shares, which will increase the amount of transparency and the application of governance and enhance the Company's market value.

12. What steps does Yaqeen Capital take to ensure transparency and governance?

The Company adheres to the highest standards of transparency and governance, follows clear policies and procedures for managing the Company and regularly provides information to investors and interested parties.

13. What is the minimum and maximum subscription for the shares of Yaqeen Capital offered to qualified investors?

- Minimum (10) Shares
- Maximum (749,990) Shares

14. How can qualified investors participate in the IPO?

Subscription applications for offering shares may be submitted to the Lead Manager "Alinma Investment Company" and the Receiving Entities via the websites and platforms of the Lead Manager and the Receiving Entities through the electronic systems that provide this service to the subscribers or through any other means provided by the Lead Manager and the Receiving Entities, which will enable qualified investors to subscribe to the shares of the Company, provided that the subscription application is submitted no later than 05:00 pm from the closing date.

15. Who is the Receiving Entities?

Alinma Investment, SNB Capital, Riyadh Capital, Saudi Fransi Capital , Aljazira Capital, Yaqeen Capital, Albilad Investment, ANB Capital, Alistithmar for Financial Securities and Brokerage (Alistithmar Capital), Derayah Capital and Alrajhi Capital.

16. What is the due date for the IPO and how may updates be followed?

The subscription will begin on Sunday 26/10/1445H (corresponding to 05/05/2024G) and will continue for a period of (8) days by the end of Sunday 04/11/1445H (corresponding to 12/05/2024G).

17. What is the mechanism for allocating shares?

The shares offered for subscription will be allocated according to what is proposed by the Financial Advisor in consultation with the Company. The final allocation of the offering shares will be announced no later than 07/11/1445H (corresponding to 15/05/2024G).